



GRAPHITE INDIA LIMITED

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WEBSITE : www.graphiteindia.com, CIN : L10101WB1974PLC094602

GIL/SEC/SM/25-26/55

Date: 19/09/2025

BSE Limited,
Floor 25, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001.
Scrip Code: 509488

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051.
Scrip Code: GRAPHITE

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Graphite India Limited ("the Company") has invested in the shares of GrafTech International Ltd., a NYSE Listed Company ("Graftech"), through Secondary Market Transactions/Overseas Portfolio Investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022.

The Company has also filed the required information with United States Securities and Exchange Commission under Securities Exchange Act of 1934.

The details required in this regard as per Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/P/CIR/P/0155 dated November 11, 2024, are enclosed herewith as Annexure-A.

Kindly take the same at your record.

Thanking you,

For Graphite India Limited

S. Marda
Company Secretary
ACS - 14360

S. No.	Particulars	Description
a)	name of the target entity, details in brief such as size, turnover etc.;	GrafTech International Ltd., a NYSE Listed Company. Market Cap – 327.85 Million USD
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No
c)	industry to which the entity being acquired belongs;	Manufacturing of Graphite Electrodes
d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Acquisition of Shares through secondary market transactions / overseas portfolio investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022 for investment purpose.
e)	brief details of any governmental or regulatory approvals required for the acquisition;	NA
f)	indicative time period for completion of the acquisition;	Not Applicable (Since acquisition of shares have been made through secondary market)
g)	consideration -whether cash consideration or share swap or any other form and details of the same;	Cash
h)	cost of acquisition and/or the price at which the shares are acquired;	Total amount invested for this acquisition is INR 168.13 Crores.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	The Company stake is 6.82% through this acquisition
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	GrafTech International Ltd. is a leading manufacturer of high-quality graphite electrode products essential to the production of electric arc furnace steel and other ferrous and non-ferrous metals. The Company has a competitive portfolio of low-cost, ultra-high power graphite electrode manufacturing facilities, with some of the highest capacity facilities in the world. The Company is substantially vertically integrated into petroleum needle coke, key raw material for graphite electrode manufacturing.



