



# GRAPHITE INDIA LIMITED

REGD. & H.O. : 31, CHOWRINGHEE ROAD, KOLKATA - 700 016, W.B., INDIA  
PHONE : 91 33 4002 9600, 2226 5755/ 4942 / 4943 / 5547 / 2334, 2217 1145 / 1146  
FAX : 91 33 2249 6420, E-mail : gilro@graphiteindia.com  
WEBSITE : www.graphiteindia.com, CIN : L10101WB1974PLC094602

GIL: SEC/SM/25-26/46

Date: 26<sup>th</sup> August, 2025

BSE Limited,  
Floor 25, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001.  
Scrip Code: 509488

National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051.  
Scrip Code: GRAPHITE

Dear Sirs,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We have received intimation from Godi India Private Limited regarding allotment of equity shares on rights basis, today at 14:58 PM.

Please find enclosed herewith details of disclosure as required under Clause 1, Para A, Part A of Schedule III of the LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD-2/CIR/P/0155 dated 11<sup>th</sup> November 2024 as Annexure.

You are requested to take the above intimation on record.

Yours sincerely,

For Graphite India Limited

S. Marda  
Company Secretary  
ACS - 14630



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## Annexure

### Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of the target entity, details in brief such as size, turnover etc.	<p>Godi India Private Limited (GIPL)</p> <p>GIPL is engaged in research and development of Supercapacitors with high energy and power densities and materials for advanced Batteries by using environmental friendly processes for a variety of applications across automobiles, consumer electronics, renewable energy storage, and strategic sectors.</p> <p>GIPL is at development stage and has not yet commenced commercial operations of any product.</p> <p>The turnover of the Company for the financial year ended 31 March 2024 (last audited) was Rs. 153.67 lacs with net loss of Rs. 2,230.85 lacs.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>The transaction was in the nature of subscription in the Rights issue of the Associate Company.</p> <p>No promoter / promoter group / group companies have any interest in the entity in which the proposed investment / subscription is being made.</p> <p>The subscription to the Rights issue was on an arm's length basis.</p>
3	Industry to which the entity being acquired belongs	Manufacturing of Supercapacitors & materials for advanced batteries.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This was not an acquisition, but subscription by Graphite India Limited (GIL), in the Rights issue of GIPL to the extent of its entitlement only. The Company is an existing shareholder of GIPL.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No government or regulatory approval required.
6	Indicative time period for completion of the acquisition	Shares allotted on 24.08.2025. Intimation of allotment received on 26.08.2025 at 14:58 PM.
7	Consideration – whether cash consideration or share swap or any other form and details of the same	Cash



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8	Cost of acquisition and/or the price at which the shares are acquired	Rs. 18,64,84,284/- (Rupees Eighteen Crore Sixty Four Lakh Eighty Four Thousand Two Hundred Eighty Four)
9	Percentage of shareholding / control acquired and/or number of shares	<p>Investment was made in equity shares as per Rights entitlement.</p> <p>Prior to the proposed investment, GIL's shareholding in GIPL was 33.77% of the outstanding paid-up share capital of GIPL.</p> <p>Post the investment / subscription, GIL's shareholding in GIPL has increased to 45.76% in the outstanding increased paid-up share capital of GIPL. It appears some shareholders have not subscribed towards their rights entitlement.</p>
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>GIPL is engaged in research and development of Supercapacitors and materials for advanced battery and related new age technologies.</p> <p>Date of incorporation of GIPL: 28 January 2020. Registered office in Telangana.</p> <p>Turnover last 3 years: FY 23-24: Rs. 153.67 Lakhs FY 22-23: Rs. 81.37 Lakhs FY 21-22: Nil</p> <p>Country in which GIPL has presence: India</p> <p>For more details, see (1) above.</p>
11	Any other information	None